Fixed Index Annuity Allocation Form for North American Secure Horizon℠

NORTH AMERICAN®

North American Company for Life and Health Insurance®
Mail to: P.O. Box 14432, Des Moines, IA 50306-3432

Clear All

INSTRUCTIONS

You may choose to allocate your premium to any available option with or without a strategy charge. All allocations must be whole numbers and equal 100%. Complete all applicable signatures.

1. The following options are subject to a Participation Rate and do not include a strategy charge.

Annual Point-to-Point

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P 500® Low Volatility 5% ER Index ____ %
- S&P PRISM Index ____ %

Two-year Point-to-Point

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P 500® Low Volatility 5% ER Index ____ %
- S&P PRISM Index ____ %

Performance Strategy Ladder

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P PRISM Index ____ %

The minimum premium requirement for each allocation to a Performance Strategy Ladder option is $25,000, and it can only be elected on the Contract issue date. You may transfer a portion of the funds out of this crediting method on a term end date.

Fixed account ____ %

2. The following options are subject to a Participation Rate and include an annual strategy charge of 0.95%*.

***The Strategy Charge that is assessed on the options identified below is in exchange for a higher participation rate when compared to corresponding options that do not include the strategy charge. The strategy charge is known as a strategy charge annual percentage in the contract. The strategy charge amount is determined by the strategy charge for the applicable index account value multiplied by the index account value and is deducted on each contract anniversary from the index account value. This may result in an overall reduction of the accumulation value if the interest credit is less than the strategy charge. This may result in an overall reduction of the accumulation value if the interest credit is less than the strategy charge. Once established, the Strategy Charge Annual Percentage is guaranteed for the life of the Contract.**

Annual Point-to-Point

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P 500® Low Volatility 5% ER Index ____ %
- S&P PRISM Index ____ %

Two-year Point-to-Point

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P 500® Low Volatility 5% ER Index ____ %
- S&P PRISM Index ____ %

Ask your sales representative for availability in your state.

Performance Strategy Ladder

- Loomis Sayles Managed Futures Index ____ %
- Research Affiliates® Global Multi-Asset Index ____ %
- S&P PRISM Index ____ %

The Performance Strategy Ladder crediting method can only be elected on the Contract issue date. You may transfer a portion of the funds out of this crediting method on a term end date.

Signatures

Signed at:

City ______________________ State ____

Owner signature: ______________________ **Date:** __ - __ - ____

Agent/Representative signature: ______________________ **Date:** __ - __ - ____

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