

# Fixed Index Annuity Allocation form for NAC BenefitSolutions®

Mail to: P.O. Box 14432, Des Moines, IA 50306-3432



**Instructions:** Make sure all allocations equal 100%, and complete all applicable signatures.

## Monthly Point-to-Point (subject to an Index Cap Rate)

S&P 500® Index  %

## Annual Point-to-Point (subject to an Index Cap Rate)

S&P 500® Index  %

## Annual Point-to-Point (subject to a Participation Rate)

S&P 500® Index  %

S&P Multi-Asset Risk Control 5%  
Excess Return Index (S&P MARC 5% ER)  %

Fidelity Multifactor Yield Index 5% ER  %

Morgan Stanley Dynamic Global Index  %

## Annual Point-to-Point (subject to an Index Margin)

S&P 500® Low Volatility Daily Risk Control 5% Index  %

## Two-year Point-to-Point (subject to a Participation Rate)

S&P 500® Index  %

S&P Multi-Asset Risk Control 5%  
Excess Return Index (S&P MARC 5% ER)  %

Fidelity Multifactor Yield Index 5% ER  %

Morgan Stanley Dynamic Global Index  %

**Fixed account**

%

**Allocation percentages  
must be whole numbers  
and equal 100%**

Ask your sales representative for availability in your state.

## Signatures

Signed at:

City

State

**Owner signature:** \_\_\_\_\_

**Date:**  -  -

**Joint Owner signature:** \_\_\_\_\_

**Date:**  -  -

**Agent/Representative signature:** \_\_\_\_\_

**Date:**  -  -



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