



North American Company for Life and Health Insurance®

# **Your Team Contact Information**



Office: 800-800-3656 (ext. 87760) Direct: 312-648-7760 rsalerno@sfgmembers.com

# West Region

# **Rich Salerno**

Regional Vice President, West Region

Rich is a local and valued resource for MGAs interested in further developing their life insurance business. As a Regional Vice President, Rich focuses on working with business owners and their agents to provide some of the best solutions for their clients. Rich enjoys helping MGAs grow their life business by providing resources and ongoing support.

#### **Contact Rich for:**

- Client acquisition solutions
- Marketing materials
- Product positioning strategies
- Business building ideas



Office: 800-800-3656 (ext. 36497) Direct: 701-433-6497 aholen@sfgmembers.com

# **Anthony Holen**

Internal Wholesaler

As your dedicated internal wholesaler, Anthony partners with Rich to support, develop, and implement sales and marketing strategies in the west region. Anthony has been with North American for over 10 years and has a wealth of product knowledge, sales tactics, and strategic ways to help financial professionals grow their business. Anthony looks forward to working with you to develop solutions for your clients.

#### **Contact Anthony for:**

- Product education
- Case design
- Sales development
- Questions on North American tools and technology

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# Direct access for specific department needs.

# **New Business & Underwriting**

- Outstanding requirement questions
- Clarification questions on forms/case decisions

#### **New Business Teal Team**

P: 833-240-8663 F: 833-676-9430 newbusinessteal@sfgmembers.com

For case status please go to northamericancompany.com

#### **Quick Quotes:**

quickquotes@sfgmembers.com

• Risk Assessments

## **Customer Contact**

P: 877-872-0757 Agent Ext: 32140 lc@sfgmembers.com

- Policy information
- In-force billing
- Request change forms
- Policy values
- Loans/withdrawals availability
- Lapse or grace notice
- Policy cancellation

## **In-force Illustrations**

P: 877-872-0757 Agent Ext: 32140 lifeillustrations@nacolah.com

• Projected future values for hypothetical changes

#### Claims

P: 800-733-2524 Ext. 32057 F: 877-841-6706 claims@sfgmembers.com

制 计从时存储 网络白铅 机

- Filing a death or accelerated benefit claim
- Matured contracts

## Commissions

P: 877-872-0757 Ext: 32170 F: 877-595-8256 nalifecommissions@sfgmembers.com

• Commissions annualization

## **Policy Change**

P: 877-872-0757 Ext: 32720 pchange@sfgmembers.com

- Conversions, exchanges, and reinstatements
- Changes to face amount, riders, rate class

# Contracting

P: 866-322-7068 Ext: 25530 F: 866-322-7072 nacontracting@sfgmembers.com

Contract status of agents

- Licensing
- Updates to agent or MGA contact information
- Errors and omissions
- Agent change of record requests

#### **Regular mail**

North American P.O. Box 5088 Sioux Falls, SD 57117-5088

#### Overnight mail

North American One Sammons Plaza Sioux Falls, SD 57193-0001



#### Sales Support for the MGA

800-800-3656 or SalesSupport@nacolah.com

As a secondary resource, sales support is available to help with questions on: case design and product selection, website assistance, product/rider information, web illustration assistance, and competitive information.

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