

Electronic signature instructions

North American Company for Life and Health Insurance®

Thank you for applying for a life insurance policy with North American!

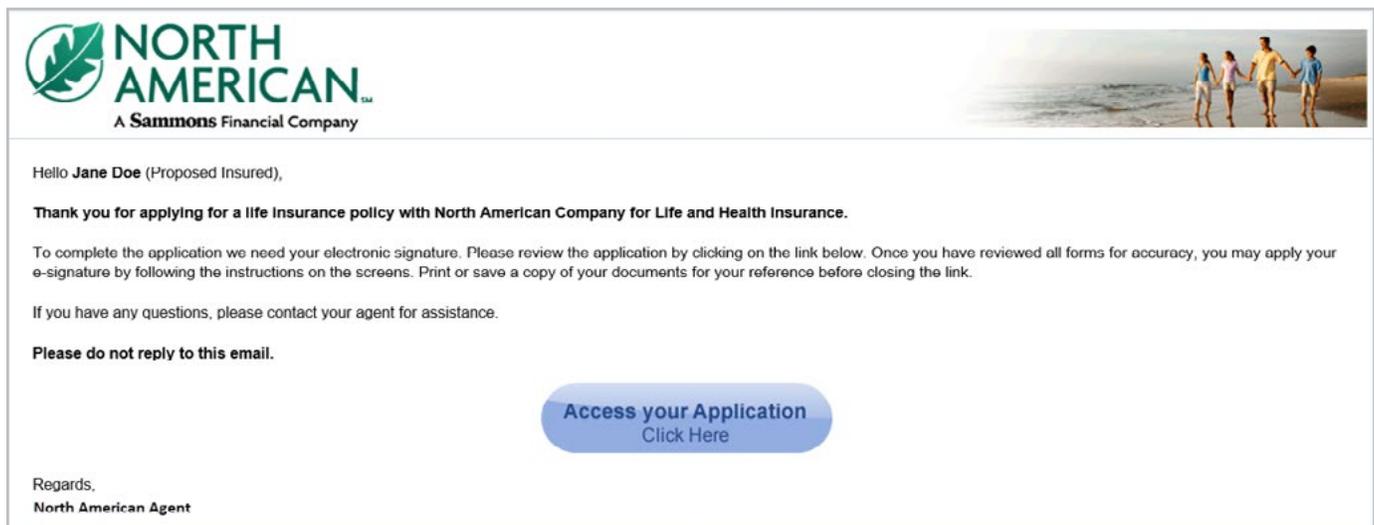
To complete the initial application process, your electronic signature is needed before the application can be submitted back to North American for review.

Please note, you will receive multiple emails from your agent throughout the eSignature process:

- when the application is ready to sign
- when your application has been signed
- when your initial application has been submitted to North American after your agent has signed

The steps below will guide you through the process of electronically signing your application. For the best experience, turn off your pop-up blocker.

1. After you have elected to sign your application electronically, your agent will send you an email like the one below. Click the **“Access your Application”** button.



 **NORTH AMERICAN**
A Sammons Financial Company

Hello **Jane Doe** (Proposed Insured),

Thank you for applying for a life insurance policy with North American Company for Life and Health Insurance.

To complete the application we need your electronic signature. Please review the application by clicking on the link below. Once you have reviewed all forms for accuracy, you may apply your e-signature by following the instructions on the screens. Print or save a copy of your documents for your reference before closing the link.

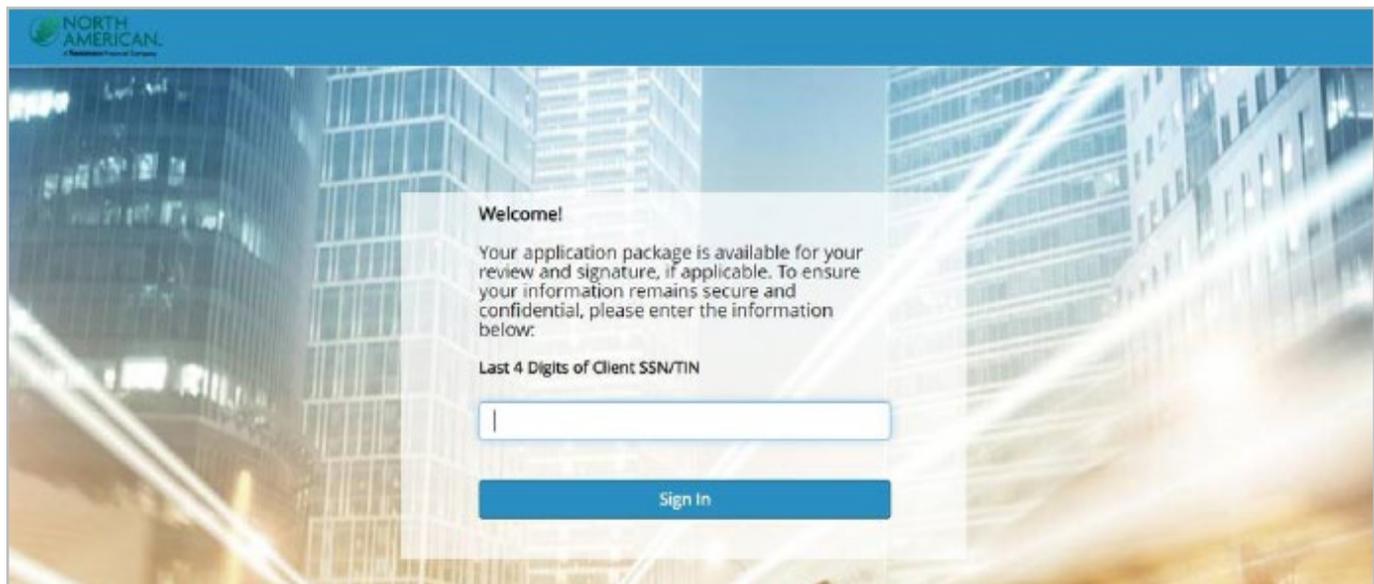
If you have any questions, please contact your agent for assistance.

Please do not reply to this email.

[Access your Application
Click Here](#)

Regards,
North American Agent

2. The button will take you to a screen like the one below. Enter the last four digits of your social security number, then click the **“Sign In”** button.



 **NORTH AMERICAN**
A Sammons Financial Company

Welcome!

Your application package is available for your review and signature, if applicable. To ensure your information remains secure and confidential, please enter the information below:

Last 4 Digits of Client SSN/TIN

[Sign In](#)

3. Next, you will be taken to a screen with E-signature Terms of Use and Consent. We recommend printing a copy of these documents for your records. After you have reviewed the E-Signature Terms of Use and Consent, click the **“Review Your Application”** button. You must click this button in order to electronically sign your application. After you have reviewed your application and you agree to the terms presented, check mark the box saying **“I have reviewed the application”**; then click the **“I Agree”** button. If you have questions about E-Signature Terms of Use and Consent or your application, contact your agent directly.

NORTH AMERICAN
A Sammons Financial Company

Welcome - Consent

Welcome, Jane Doe,

To begin the signature process, please read the **E-signature Terms of Use and Consent** and indicate below whether you agree to their terms. You should print and retain a copy of these documents for future reference.

E-signature Terms of Use and Consent

CONDITIONS OF USE

By using this Website in relation to an application for insurance with North American Company for Life and Health Insurance (herein referred to as "the Company"), you agree with the following Terms and Conditions Of Use ("Terms") without limitation or qualification. Please read these Terms carefully before using this Website. If you do not agree with these Terms, you are not granted permission to use this Website and must exit this Website immediately. The Company may revise these Terms at any time by updating this posting. You are bound by any such revisions and should therefore periodically visit this page to review the then current Terms governing this Website.

[Print](#)

Please review your application and all other forms in their entirety for accuracy and to make sure you completely understand and agree with what they say.

If you need to change or update any information or if you have questions, please contact your agent. After reviewing your application and reading each of the pages that are to be e-signed, please check the box indicating you have read it and then select either "I Agree" or "I Decline".

[Review Your Application](#)

I have reviewed the application and other forms and read each of the pages that are to be e-signed. I have read the E-signature Terms of Use and Consent provided above. I have indicated below whether I "Agree" or "Decline" the terms of these documents.

[I Decline](#) [I Agree](#)

4. Next, you will apply your eSignature. Read through the information on the screen, then enter your solicitation city and state (the location where the owner is when e-signing the application). Click the **“Apply E-signature and Submit to Agent”** button.

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Apply E-signature

I, Jane Doe

- I certify that to the best of my knowledge and belief the answers on the application and in the statement are true and correct; and
- I am signing the application and other forms; and
- I understand that omissions or misstatements in this application could cause an otherwise valid claim to be denied under any contract issued for this application.

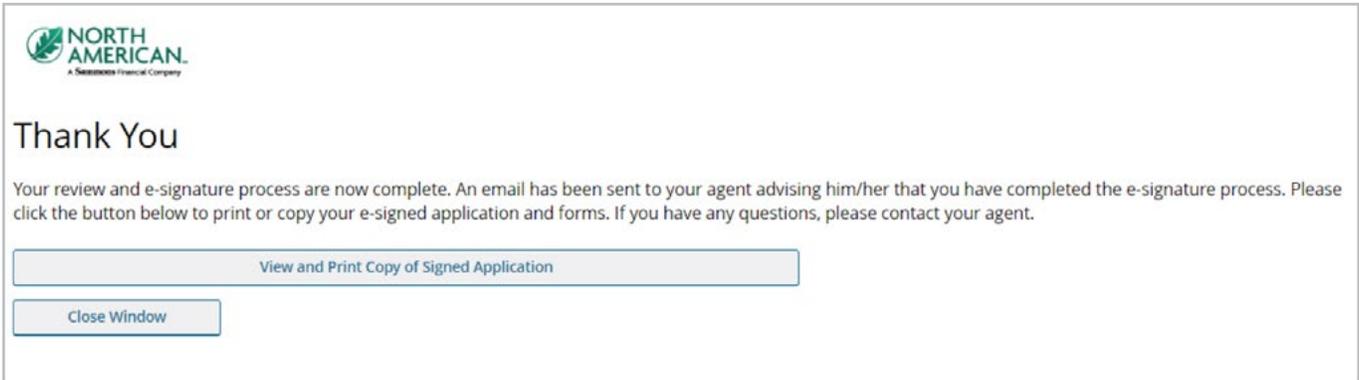
Please enter the city you were in when the agent discussed this insurance and you provided your personal information for the application.

Solicitation City

Solicitation State

[Apply E-signature and Submit to Agent](#) [Decline E-signature](#)

5. You will receive notification that your email has been sent to your agent notifying them that your application has been signed. Click the “**View and Print Copy of Signed Application**” to print a copy of your application for your records, then you may close the window.



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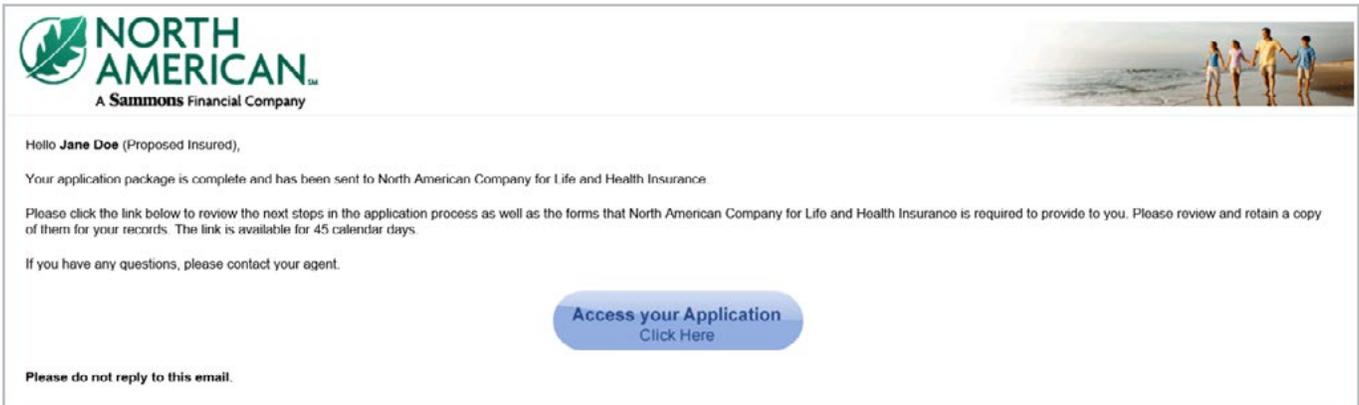
Thank You

Your review and e-signature process are now complete. An email has been sent to your agent advising him/her that you have completed the e-signature process. Please click the button below to print or copy your e-signed application and forms. If you have any questions, please contact your agent.

[View and Print Copy of Signed Application](#)

[Close Window](#)

6. After your agent has received your signed application and applied their signature, you will receive an email alerting you that your application has been sent to North American for review. You may click the “**Access your Application**” button to review the signed application, supplemental forms, and, if applicable, the illustration. This link is available for 45 calendar days. If you have any questions, contact your agent directly.



NORTH AMERICAN.
A Sammons Financial Company

Hello **Jane Doe** (Proposed Insured),

Your application package is complete and has been sent to North American Company for Life and Health Insurance.

Please click the link below to review the next steps in the application process as well as the forms that North American Company for Life and Health Insurance is required to provide to you. Please review and retain a copy of them for your records. The link is available for 45 calendar days.

If you have any questions, please contact your agent.

[Access your Application](#)
Click Here

Please do not reply to this email.

7. If your agent has discussed WriteAway® accelerated underwriting with you, you will receive an additional email after your initial application is submitted. This email will link to an online questionnaire with a series of lifestyle and health questions to help determine if you qualify for accelerated underwriting or if traditional underwriting is needed on your case.

