

## Questions?

Call the Sales Support Team.

**866.322.7066**



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# the LegacyPortrait

A family meeting to bring  
the future into focus.

The Legacy Portrait encourages families to establish periodic family meetings to discuss their retirement wishes, estate plans and wealth transfer priorities.

**FOR AGENT/ADVISOR USE ONLY. NOT TO BE USED  
FOR CONSUMER SOLICITATION PURPOSES.**

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# the LegacyPortrait

A family meeting to bring  
the future into focus.



## Why the Legacy Portrait?

- Capture a complete generational and financial view of your clients
- Bring value to your clients and their families
- Uncover the financial needs of clients' family members

## Order your Legacy Portrait kit at the website below

[NorthAmericanCompany.com/legacy-portrait](http://NorthAmericanCompany.com/legacy-portrait)

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