North American Company for Life and Health Insurance® Annuity Key Contacts

Sales Support

Phone: 866-322-7066 Fax: 866-322-5933

nannuities@sfgmembers.com

- Product information
- Agent training
- Illustrations
- Marketing materials

Contracting

Phone: 866-322-7068 Fax: 866-322-7072

nacontracting@sfgmembers.com

- Questions on contracting applications
- Agent change of record requests
- Errors and omissions

Claims and Benefits

Phone: 877-880-6367 Fax: 877-586-0249

- Filing a claim
- Annuitization quote
- Beneficiary change
- Matured contracts

New Business

Phone: 866-322-7067 Fax: 866-322-7073

nbprocessors@sfgmembers.com

- Pending business
- Outstanding New Business requirements
- nbtransfer@sfgmembers.com
- Transfer status
- Transfer corrections

Mobile App Access



Use this mobile app to check pending business on the go. Visit m.NorthAmericanCompany.com, enter your user name and password (same as on our website) and follow the steps to get started.

Advertising review

apc@nacolah.com

• Obtain review/approval for your advertising

Suitability

Phone: 877-858-1364 Fax: 855-293-1608

asuitabilitydept@sfgmembers.com

• Suitability requirements

Commissions

Phone: 866-322-7068 Fax: 866-322-7072

annuitycommissions@sfgmembers.com

• Questions on commissions

Client Services

Phone: 866-322-7069 Fax: 866-322-7071

fixedcs@sfgmembers.com

- Questions on in-force policies
- Policy values
- Partial withdrawal/full surrender requests
- Ownership, name, address and allocation changes

www.NorthAmericanCompany.com



Annuity