



First Time Instructions for Web-based Illustrations & Insmark



- 1.) Make sure you have downloaded the actual Insmark software on your computer from www.NorthAmericanCompany.com which can be found on the Illustrations tab.
- 2.) Then, when using Web-based Illustrations input everything needed to run your illustration in the “Policy” and “Rider” pages of the Quotes/Illustration tab.
- 3.) In the “Output Options” section of the Quotes/Illustration Tab, click on the “**Insmark**” button at the bottom.

Test, Test
North American Company for Life and Health Insurance® | Builder IUL8

Case Information | **Quotes/ Illustrations** | Application

My Cases | Welcome North American Company

Case Notes | Save | Case Actions

ADDITIONAL OPTIONS

Concept
Illustration

State
Mississippi

Product Type
Indexed Universal Life

Product
Builder IUL8

ILLUSTRATIONS

✓ Policy

Riders

Output Options

View Illustration

View Agent Only Illustration

Optional Reports Listed Below

Input Summary

Revised Illustration

Changing Needs Report

Annual Deductions and Earnings Report

Taxable Gain Report

Internal Rate of Return Report

Underwriting Requirements

Insmark

Back

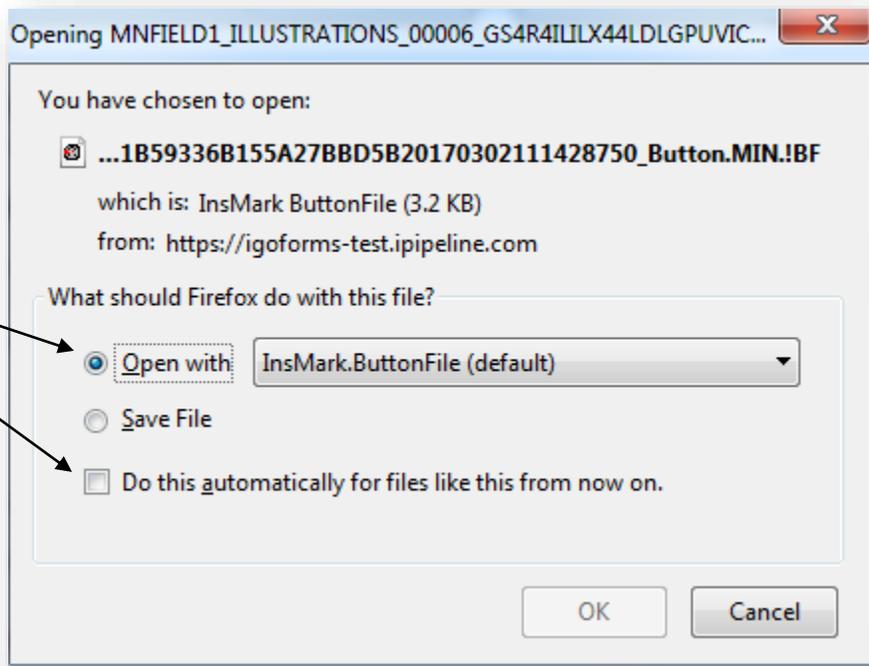
- 4.) When the following pop-up box appears, click the “**Launch Insmark**” button. (Hint: Make sure your pop-up blockers are turned off)

Insmark

Click Launch Insmark if you have a current, authorized copy of Insmark on your local computer. Otherwise, click Cancel.

Launch Insmark

- 5.) Firefox will then open a download box at the bottom of your screen where you can select “Open with InsMark.ButtonFile (default) and check the “**Do this automatically for files like this from now on**” open file of this type with Insmark” if you don’t want to have to do this in the future.



- 6.) The next screen to populate should be Insmark as shown below. Click on the **Insmark** icon

