



North American Company for Life and Health Insurance®

# **Your Team Contact Information**



Phone: 800-632-3643 aherrera@sfgmembers.com

## **Central Region**

## Andrew C. Herrera

Regional Vice President, Central Region

Andrew is a local and valued resource for MGAs interested in further developing their life insurance business. As a Regional Vice President, Andrew focuses on working with business owners and their agents to identify sales opportunities with their clients. Andrew enjoys working directly with MGAs to grow their life business by providing resources and ongoing support.

#### Contact Andrew for:

- Client acquisition solutions
- Marketing materials
- Product positioning strategies
- Business building ideas



Phone: 800-632-3643 astafslien@sfgmembers.com

## AJ Stafslien

Internal Wholesaler

As your dedicated internal wholesaler, AJ partners with Andrew to support, develop, and implement sales and marketing strategies in the central region. AJ has a wealth of product knowledge, sales tactics, and strategic ways to help financial professionals grow their business.

#### Contact AJ for:

- Product education
- Case design
- Sales development
- Questions on North American tools and technology

Sammons Financial® is the marketing name for Sammons® Financial Group, Inc.'s member companies, including North American Company for Life and Health Insurance®. Annuities and life insurance are issued by, and product guarantees are solely the responsibility of, North American Company for Life and Health Insurance.

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## Direct access for specific department needs.

## **New Business & Underwriting**

- Outstanding requirement questions
- Clarification guestions on forms/case decisions

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• For conversions and internal exchanges/replacements, follow the prompts when you call your Navy phone number.

#### **New Business Navy Team**

P: 855-841-6375 F: 833-676-9430 newbusinessnavy@sfgmembers.com

For case status please go to northamericancompany.com

#### **Quick Quotes:**

- quickquotes@sfgmembers.com
- Risk Assessments

#### **Customer Contact**

P: 877-872-0757 lc@sfgmembers.com

- Policy information
- In-force billing
- Policy values
- Loans/withdrawals availability
- Lapse or grace notice
- Policy cancellation

### Claims

P: 800-733-2524 F: 877-841-6706 claims@sfgmembers.com

- Filing a death or accelerated benefit claim
- Questions about claim forms
- Claims status questions
- Claim payment questions (already paid claim)

#### **Regular mail**

North American P.O. Box 5088 Sioux Falls, SD 57117-5088

#### **Overnight mail**

North American Sioux Falls, SD 57193-0001



Commissions

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P: 877-872-0757 F: 877-595-8256 nalifecommissions@sfgmembers.com

• Commissions annualization

### **Policy Change**

P: 877-872-0757 pchange@sfgmembers.com

- Reinstatements
- Death benefit increases
- Addition of riders
- Changes to rate class
- Death benefit option changes from Level to Increasing
- Duplicate policy requests

## Contracting

P: 866-322-7068 F: 866-322-7072 nacontracting@sfgmembers.com

- Contract status of agent
- Licensing
- Updates to agent or MGA contact information
- Errors and omissions
- Agent change of record requests

## **Advanced Markets**

advcasedesign@sfgmembers.com

- Advanced case design consultation
- Integrated solutions for client's multifaceted life personal and business
- Access to comprehensive materials to help support the sales process

#### Matt Erpelding CLU, ChFC

Advanced Markets, Case Design Consultant MErpelding@sfgmembers.com 260-704-1552 NorthAmerican@AdvancedUnderwriting.com

#### Agent Solutions for the MGA

800-800-3656 or SalesSupport@nacolah.com

As a secondary resource, agent solutions is available to help with questions on: case design and product selection, website assistance, product/rider information, web illustration assistance, and competitive information.

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## One Sammons Plaza

