

North American Company for Life and Health Insurance®

Your Team Contact Information



Office: 515-221-7416
Direct: 515-771-9419
aherrera@sfgmembers.com



Central Region

Andrew C. Herrera

Regional Vice President, Central Region

Andrew is a local and valued resource for MGAs interested in further developing their life insurance business. As a Regional Vice President, Andrew focuses on working with business owners and their agents to identify sales opportunities with their clients. Andrew enjoys working directly with MGAs to grow their life business by providing resources and ongoing support.

Contact Andrew for:

- Client acquisition solutions
- Marketing materials
- Product positioning strategies
- Business building ideas

AJ Stafslien

Internal Wholesaler

As your dedicated internal wholesaler, AJ partners with Andrew to support, develop, and implement sales and marketing strategies in the central region. AJ has a wealth of product knowledge, sales tactics, and strategic ways to help financial professionals grow their business.

Contact AJ for:

- Product education
- Case design
- Sales development
- Questions on North American tools and technology

Sammons Financial® is the marketing name for Sammons® Financial Group, Inc.'s member companies, including North American Company for Life and Health Insurance®. Annuities and life insurance are issued by, and product guarantees are solely the responsibility of, North American Company for Life and Health Insurance.



Direct access for specific department needs.

New Business & Underwriting

- Outstanding requirement questions
- Clarification questions on forms/case decisions

New Business Navy Team

P: 855-841-6375 F: 833-676-9430

newbusinessnavy@sfgmembers.com

For case status please go to northamericancompany.com

Quick Quotes:

quickquotes@sfgmembers.com

• Risk Assessments

Customer Contact

P: 877-872-0757 Agent Ext: 32140

lc@sfgmembers.com

- Policy information
- In-force billing
- Request change forms
- Policy values
- Loans/withdrawals availability
- Lapse or grace notice
- Policy cancellation

In-force Illustrations

P: 877-872-0757 Agent Ext: 32140 lifeillustrations@nacolah.com

Projected future values for hypothetical changes

Claims

P: 800-733-2524 Ext. 32057

F: 877-841-6706

<u>claims@sfgmembers.com</u>

- Filing a death or accelerated benefit claim
- Matured contracts

Commissions

P: 877-872-0757 Ext: 32170

F: 877-595-8256

nalifecommissions@sfgmembers.com

• Commissions annualization

Policy Change

P: 877-872-0757 Ext: 32720 pchange@sfgmembers.com

- Conversions, exchanges, and reinstatements
- Changes to face amount, riders, rate class

Contracting

P: 866-322-7068 Ext: 25530

F: 866-322-7072

nacontracting@sfgmembers.com

Contract status of agents

- Licensing
- Updates to agent or MGA contact information
- Errors and omissions
- Agent change of record requests

Regular mail

North American P.O. Box 5088 Sioux Falls, SD 57117-5088

Overnight mail

North American One Sammons Plaza Sioux Falls, SD 57193-0001



Sales Support for the MGA

800-800-3656 or SalesSupport@nacolah.com

As a secondary resource, sales support is available to help with questions on: case design and product selection, website assistance, product/rider information, web illustration assistance, and competitive information.

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