Our family story

Use this template as a way to document what you stand for as a family. Capture your mission statement, family values, long-term vision, and opportunities. If you get stuck, use the following as a guide or ask for input from family members.

Mission: A clear, concise declaration of your family's purpose and focus

Vision: A thoughtful declaration of your family's long term goals and direction

Values: Your family's standards of behavior; characteristics you deem important

Opportunities: What do you hope to accomplish through regular family meetings? How can you use this as an opportunity for growth and unity as a family?

Date_____

The (last name) family lives by the following mission, vision, and values.

Our mission statement:_____

Our vision:_____

Our values:_____

Opportunities:_____

Our charities/philanthropies we support:_____