



Annuity

# Strategic Design Annuity<sup>SM</sup> X fixed index annuity indexes



## S&P<sup>®</sup> 500 Index

This index has been widely regarded as the best single gauge of the large cap U.S. equities market since the index was first published in 1957. The index includes 500 leading companies in leading industries of the U.S. economy.

For more information including index values, visit [spindices.com](http://spindices.com) and search ticker symbol **SPX**

## S&P Multi-Asset Risk Control 5% Excess Return Index

The S&P Multi-Asset Risk Control 5% Excess Return Index (S&P MARC 5% ER) strives to create more stable index performance through diversification, an excess return methodology, and volatility management. The S&P MARC 5% ER allocates among three asset classes (equities, bonds, and commodities) and may also allocate to cash in certain market environments as part of managing volatility.

For more information including index values, visit [spindices.com](http://spindices.com) and search for **SPMARC5P**

### Available index account options:

- Monthly Point-to-Point with Index Cap Rate
- Annual Point-To-Point with Index Cap Rate
- Annual Point-to-Point with Participation Rate
- Annual Point-to-Point with Inverse Edge Trigger

### Available index account option:

- Annual Point-to-Point with Participation Rate
- Two-Year Point-to-Point with Participation Rate

Talk to your independent financial professional for details.

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The Strategic Design Annuity<sup>SM</sup> X is issued on form NA1013A/ICC18-1013A.MVA (contract) or appropriate state variation.

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## **S&P® 500**

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## **The S&P Multi-Asset Risk Control 5% Excess Return Index (S&P MARC 5% ER)**

This index is managed to a volatility target, and as a result the index performance will not match the performance of any other index or the markets in general since volatility control tends to reduce both the rate of negative performance and positive performance of the underlying index, thereby creating more stabilized performance. The S&P MARC 5% ER Index has been in existence since Mar. 27, 2017. Ending Values in years prior to inception are determined by S&P Dow Jones Indices LLC or its affiliates (“SPDJI”) using the same methodology as used currently.

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